

Code	LGL
Company name	Long Giang Investment and Urban Development Joint Stock Company
Date	05/10/2018
Subject	The record date for implementing rights & bonus issuance

Content:

On May 10, 2018, HOSE issued Announcement No.642/TB-SGDHCM on the record date of Long Giang Investment and Urban Development Joint Stock Company (LGL) as follows:

1. Ex-right date: May 17, 2018
2. Record date: May 18, 2018
3. Purpose:
 - To issue bonus shares from the owner's equity;
 - To implement share purchase rights
4. Detailed information:
 - a. **To issue bonus shares to increase capital from the owner's equity:**
 - Estimated issue volume: 6,918,756 shares
 - Exercise ratio: 5:1 (Those who own 05 shares will receive 01 new share)
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
 - For example, if shareholder A owns 123 shares at the record date, he will receive 24 new shares. The fractional part (0.6 share) will be cancelled.
 - Place of payment:
 - ✓ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - ✓ Shareholders whose shares have not been deposited: at Long Giang Investment and Urban Development Joint Stock Company.
 - b. **To implement share purchase rights**
 - Expected issue volume: 8,648,446 shares
 - Issue price: VND10,000/share
 - Exercise ratio: 4:1 (Those who own 01 share will receive 01 right, and with every 04 rights will be entitled to buy 01 new share.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
 - Regulation on rights transfer:

- + Time for rights transference: from May 28, 2018 to June 08, 2018
- + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from May 28, 2018 to June 18, 2018
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Long Giang Investment and Urban Development Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Long Giang Investment and Urban Development Joint Stock Company
 - + Account number: 12210001393738
 - + Bank: BIDV - Ha Thanh Branch.